



# Grizzly Sig

December 2007

A PUBLICATION OF BETA DELTA CHAPTER OF SIGMA CHI FRATERNITY



## Garage Renovation Dedication

At Homecoming 2006, the **Second 100 Years Fundraiser** was launched to raise funds for Beta Delta's scholarship endowment and to add five bedrooms by renovating the Garage. Due to the overwhelming level of pledges made including an extraordinary donation from Warren Wilcox, the board was able to move the Garage project forward.

A team including Sirius Construction and A&E Architects was supervised by the house corporation to complete the project during Summer 2007. The contractor was efficient and professional in all aspects and the project was completed on schedule by August 20<sup>th</sup>, in time for Fall Semester.



Mrs. Pat Wilcox, Warren "Stubb" Wilcox, Rich Thompson

A formal dedication of the garage project was held at Homecoming 2007. **A. Warren "Stubb" Wilcox III '63** dedicated the facility in honor of his father **A. Warren "Pat" Wilcox Jr. '39**. Stubb, his wife, mother and family members were in attendance for the dedication.

## Significant Sig Presentation

Montana Lt. Governor **John Bohlinger '59** was honored at Homecoming 2007 with a Significant Sig Award which is given to Sigma Chis who have made noteworthy achievements in their careers. The award was presented by **Jim Thompson '59**. John dedicated his award to Beta Delta and encouraged all brothers to pursue excellence in their respective careers.



## New Beta Delta Brothers

Eleven new brothers were initiated into Sigma Chi on December 1, 2007: Casey Hencz, Michael Halligan, Michael Mallory, Brooke McCaleb, Geoffrey McEvers, Matthew Mittelstaedt, Andrew Polifuo, Garren Richter, John Thompson, Nathaniel Wien and Levi Woods.



John Thompson graduated from UM in 1968 and is blood brother to Beta Delta brothers Jim, Rich and Allen Thompson. He became a Sigma Chi under a new post graduate program approved by the fraternity in 2006.

Congratulations to all of these new brothers as they begin their Sigma Chi adventure.

## Chapter Eternal

Lee R. Thibodeau '32	John Dietrich Jr. '50
Rueben Dacklin '50	Cletus G. Smith '52
Henry Peres '60	George Klein '64
Ralph Hansas '69	

**All Honor to Their Names**

## Second 100 Years Fundraiser

The goal of the Second 100 Years Fundraiser is to add \$250,000 more to Beta Delta's scholarship endowment and contribute \$50,000 toward the renovation cost of the Garage (Pat Wilcox Memorial) Project. When the scholarship endowment is fully funded, it will produce up to \$30,000 a year in scholarships for deserving Beta Delta brothers. We believe this strategy will attract more focused and mature leadership to the chapter.

So far, the following brothers and friends have responded to the call:

### **Pledge Builder (Up to \$249)**

Lou Aleksich '63	Tom Agamenoni '60
Albert Angstman '41	Don Archibald '56
Jeff Bird '85	Jim Bryngelson '63
Chris Cavanaugh '99	Maury Colberg '57
Don Criswell '50	Tom Croci '65
John Driscoll '55	David Eacret '63
Steve Fenter '63	Arnold Hageman '59
John Hauck '63	Ron Hauf '82
Walter Hill '44	Ken Hornung '62
Steve Jerhoff '73	Greg Johnson '95
Marc Kouzmanoff '74	Hollis McCrea '50
Bob McCue '79	Doug Moher '68
Bill Moore '63	Gerald Murphy '68
Larry Pettit '59	Duane Ray '00 (BR)
Pat Rowe '78	Sigma Nu Fraternity
Murray Swenson '54	Kent Webster '64

### **Norman Shield (\$250 to \$499)**

Jack Besso '64	Chuck Bergstrom '74
Mark Comfort '76	Bill DeGroot '73
Tom McElwain '67	Rob Giesen '76
Ron Hauge '68	Jim MacIntosh '46
Josh Maki '00	Tom Naegele '73
Tom Nelson '56	Ron Simon '60

### **Jordan Standard (\$500 to \$999)**

John Agnew '72	Mike Barker '75
Greg Beach '79	Dennis Bugge '69
Bill Dolan '82	Mike Halligan '74
Walt Muralt '60	Kevin Murphy '81
Jeff Peete '79	Cory Rigler '98
John Rimel '79	Bob Rowe '80
Mike Schrueth '68	Pat Schrueth '71
Cam Slade '85	John Thompson '68
Tim Wolff '91	Jim Zaro '72

### **Prof Scheuch (\$1000 to \$4999)**

Brent Appelgren '75	Roger Beeter '70
Don Bennett '78	John Bohlinger '59
RJ Brewer '74	Craig Brewerton '68
Brad Colberg '82	Nate Cranston '03
Bruce Crippen '56	Phil Currie '63
Chuk Denowh '03	Jack Dietrich '50
Joe Ford '72	Frank Gibson '61
John Hemstad '81	Tom Hines '63
Don Hooper '63	Howard Hunter '49
Rukin Jelks '50	Kero, Walt '73
Brian Kurth '82	Jim Lee '59
Chuck Lueckemeyer '05	Greg McCunn '92
Bill Mitchell '50	Bill Miles '46
Cory Miller '03	James Mountain (SAE)
Mark Nelson '77	Tim Ondrak '05
Fritz Pierce '67	John Rood '62
John Ross '66	Steve Simon '90
Rob Stern '85	Allen Thompson '74
Jim Thompson '58	Jim Tidyman '54
Bill Todd '56	Steve Vielleux '76
Paul Wilde '92	

### **Constantine (\$5000 to \$9999)**

John Bennett (BP) '84	Ted Burton '49
Dan Cederberg '75	Barry Henderson '82
Sherman Lohn '41	Jim Murphy '51

Bill Papesh '65

### **White Cross (\$10,000 to \$11,999)**

Ray Cosman '66	Greg Hardy '82
Russell Lund '85	JC McLaughlin '74
Pat Sheehan '74	Rich Thompson '73

### **Seven Founders (\$100,000)**

Warren "Stubb" Wilcox

### **What can YOU do to help?**

**1. Make a Donation.** If your name is not on this list, it should be. Complete and mail the enclosed Contributor Form with your donation today. Beta Delta's house corporation is approved by the IRS as a 501c3 charitable foundation so your donations are *tax deductible*.

**2. Fulfill Your Pledge.** There is currently over \$50,000 outstanding. If yours is part of that amount, please complete your commitment. Future generations of Beta Delta Sigma Chis are depending on your financial support.

### **Donating Securities**

Positive performance in financial markets means that some brothers have investments that have appreciated in value. If you have considered giving back to Beta Delta Chapter, gifting stocks, bonds or other securities may be a great way to do it and help you reduce your yearly tax burden.

Most charitable gifts generate a tax deduction equal to the fair market value of the property given to charity. This means that Uncle Sam is paying approximately 30% to 40% of the charitable gift depending on your income tax bracket. You can obtain an even larger bang for your buck by giving appreciated property to charity. Let's see why.

Normally when you sell appreciated property such as stock, the difference between what you paid for the stock and the amount you sold it for is subject to income tax at capital gains rates. Let's assume you'd like to make a \$10,000 gift to Beta Delta Chapter. You have some XYZ stock for which you paid \$3,000 that has increased in

value and is now worth \$10,000. For most taxpayers there is an exemption from income tax for the increased value of appreciated property that is given to charity. If you were to give the XYZ stock to Beta Delta instead of selling the stock to make the \$10,000 gift, you would get the full benefit of your \$10,000 charitable deduction, and no capital gains tax would be incurred. Your federal income tax reduction would be \$3,000 to \$4,000 depending on your tax bracket.

Since Beta Delta's house corporation (Sigma Chi Building Foundation) is approved by the IRS as a 501c3 charitable foundation, it will pay no tax on the sale of your stock gift since public charities are exempt from income tax on the sale of investment securities.

Take a look at this charitable giving technique from a slightly different perspective. Let's assume that you would like to make the \$10,000 charitable contribution, but you would also like to retain a \$10,000 investment in the XYZ stock. Rather than make a \$10,000 gift, give the \$10,000 worth of XYZ stock instead and buy another \$10,000 block of XYZ stock. This way, when the XYZ stock is eventually sold, your cost basis in the stock will be \$10,000, rather than \$3,000, and your eventual gain (assuming the stock does not decrease in value) will be \$7,000 less.

Using these tax strategies can allow brothers to give back more to Sigma Chi, an organization that has given us so much. If you would like more information, consult your financial consultant and your tax advisor. To make a gift of securities to Beta Delta, contact our Director of Special Gifts **Walt Kero '73** at 406.549.4148 or [taxman@bigsky.net](mailto:taxman@bigsky.net) *Article by Brad Cederberg '06*

### **Beta Delta War Memorial**

Not long after the end of World War II, hordes of returning veterans descended on the UM campus to enjoy the benefits of the GI Bill as a reward for

servicing in the military. The House at 1110 Gerald became crowded with a blend of recent high school grads, pre-war active members returning to further their education and a flock of new pledges who were also returning veterans. As one might expect, a lot of war stories were told in those days, many to the awe and disbelief of the younger set.

At that time, Beta Delta counted an awesome number of brothers who had lost their lives defending our freedoms. Twenty four brothers had gone on to Chapter Eternal.

The chapter decided that a memorial honoring the departed brothers would be appropriate. **Eddy O'Brien '49** became the prime mover in establishing the memorial which was to consist of pictures of each fallen brother in the library plus a barbeque pit at the east end of the back yard.

A memorial dedication ceremony was held on Mother's Day 1946. Present were family members of each fallen brother, plus all current pledges and active members.

The most memorable part of the ceremony was the recitation of the name of each fallen brother. As each name was called, a designated member rose from his chair and placed a white rose into a cross shaped framework. When the last name was called and the final rose placed, a beautiful white cross was formed for all to witness. A reception followed in The House for all the visitors.

### Where Are They Now?

We need current contact information for the following brothers. Email: [rich@regenesi.net](mailto:rich@regenesi.net), mail: PO Box 19605, Portland OR 97280 or phone: 503.977.7974.

Jonathan S. Aspenlieder '94	Erik M. Bailey '92
Wayne L. Bauer '56	Steven Bein '97
Joshua C. Belcher '95	John W. Berger '95
Charles K. Bols '63	Robert S. Borland, Jr. '67
Bryce D. Breitenstein '52	Michael J. Gamble '94
Dustin J. Braunreiter '96	John T. Brubaker '69
Ray M. Brummett II '97	Craig K. Byington '70

Jason A. Calogar '02	Shane C. Carlson '92	Herschel H. Turner '82	Brian P. Sien '95
Barry Cook '81	Christian A. Cooke '92	Michael R. Van Wieren '98	Robert H. Wallace '54
C.L. Crabtree '50	Richard J. Siebenforcher '52	John R. Ward '66	John R. Wheatley '50
David A. Crossman '52	Sean Cummins '89	Charles C. Whitmore '42	Gary F. Yungheim '69
James H. Denn '86	Harold Dramstad '80	Charles E. Wilber '69	Jack H. Wilkinson '42
Jerome A. Duncan '93	Ray Duvall '69	James R. Wilson '68	John L. Wood '76
John T. Edwards '66	Kevin Eames '86	Fred R. Zipp '71	Charles F. Dozois '65
John R. Edwards '54	Jeffrey A. Peters '93	Donn R. Hjellum '70	Bennett Max Goldberg '98
Garry R. Ellis '78	Robert J. Engle '69	Fletcher E. Newby '50	Bert J. Mitchell '50
Robert J. Evans '51	Kurt W. Feiler '86	Stephen R. Matson '94	Michael Bourret '95
Michael J. Fisher '65	John D. Foster '92	Donald Carmichael '61	Joseph Curnow '96
Mark S. Foster '94	James Fredrickson '60	Walter B. Dean '96	Ray Hammond '92
E. Parke Frizelle, Jr. '63	Ernest F. Gerling '62	William Keig, Jr. '43	James T. Marshall '70
Bryce C. Gersack '99	Christian Giannini '93	Thomas M. Mezey '92	Isaiah Sarault '01
John M. Good '62	Daniel J. Gorman '61	Marc Seitz '86	George R. Shepard, Jr. '49
Daniel P. Griffin '70	Edward J. Guza '94	John R. Ueland '68	
Gary L. Hall '71	George R. Hangas '67		
Patrick R. Hanley '96	Jeffrey R. Hasskamp '91		
C. Loren Henry '59	Gary L. Herbig '69		
Jon W. Holm '86	James C. Hodges '45		
Craig Holtet '84	Lafay J. Hope '65		
Scott R. Hoss '92	Clyde M. Hughes '49		
Dr. Edward Noel	Oliver W. Ingersoll '50		
Danny H. Jamieson '56	Robert C. Jahr '93		
Kenneth P. Johnson '65	Mark C. Johnson '86		
Bret J. Jones '97	Kevin C. Jones '96		
Brent J. Jordan '94	Nicholas A. Kabalin '49		
Joshua L. Kasper '00	David E. Keen '95		
Carl O. Knotterus '81	Michael J. Lackman '85		
Ralph A. Rasmussen '78	Marc E. Lazar '94		
Robert W. Love, III '99	David W. Mansfield '80		
Louis Maruchau '03	Byron J. Matson '63		
Devin J. McDaniels '01	James A. McDermott '86		
Donald J. McDougall '50	Jamey F. McHugh '02		
Matthew D. McKay '78	Robert J. McKay '68		
Sean T. McMahan '95	Robert C. Martin '59		
Theodore Z. Miller '41	Noel E. Mills '95		
Gary Mitcheson '57	Lincoln Moore '99		
James F. Myers '69	Patrick L. Murry '77		
Brad Nelson '91	James C. Neu '92		
Thanh N. Nguyen '85	George K. Nicholson '40		
Creig D. Ohman '92	Mark R. Olson '70		
Thomas Harley Ong '86	Mark J. Orler '94		
Aaron G. Phillips '48	Loren Pinski '71		
James W. Routzahn '91	Trevor K. Rembe '92		
Jerry S. Richards '71	Robert L. Richards '50		
Richard V. Richter '69	Robert W. Rickert '78		
Jeffrey S. Robinson '83	R. Bradley Rodenberger '76		
Alan T. Rolston '66	Jeffrey W. Romans '81		
Herbert T. Rotchford '69	Erik Aslakson '93		
Jeffrey D. Ruff '96	Charles J. Sampsel '77		
Roger A. Sandwith '99	Mark S. Satre '67		
Kelly D. Schieno '89	Daniel J. Schwenk '86		
Frank L. Servoss '50	Brian R. Shearer '92		
Ralph M. Simpson '83	Robert J. Smith '79		
Adolph L. Solvie '53	Timothy B. Sonner '93		
Jeffrey A. Spring '78	Cory L. Thompson '01		
Thomas M. Sweeney '78	William A. Tarrow '85		
William M. Morrison '68	Robert B. Taylor '84		
William Thaanum, Jr. '50	Warren E. Thieme Jr. '46		
James Tobin '73	Jake C. Trammell '85		

### Key Contacts Active Chapter

Peter Howard	Consul
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Bob Rowe '80	Chapter Advisor
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### Missoula Alumni Chapter

Tim Ondrak	President
<a href="mailto:tim_ondrak@ml.com">tim_ondrak@ml.com</a>	406.239.1214

### House Corporation

Rich Thompson '73	President
<a href="mailto:rich@regenesi.net">rich@regenesi.net</a>	503.977.7974
Brad Colberg '82	Treasurer
<a href="mailto:bcolberg@fib.com">bcolberg@fib.com</a>	406.523.4243
Dan Cederberg '75	Secretary/Scholarship
<a href="mailto:dcederberg@cederberg-law.com">dcederberg@cederberg-law.com</a>	406.721.2100
Walt Kero '73	Special Gifts/Scholarship
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Tim Ondrak '05	Greek Task Force
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Nate Cranston '03	
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Mark Nelson '76	
<a href="mailto:menelson@ronan.net">menelson@ronan.net</a>	406.676.3998
Cory Miller '04	Special Projects
<a href="mailto:coryjmillier_1999@yahoo.com">coryjmillier_1999@yahoo.com</a>	406.240.7530
Pat Hossle	
<a href="mailto:phossle@aol.com">phossle@aol.com</a>	406.544.1635
John Bennett	
<a href="mailto:bennett@bennettlawofficepc.com">bennett@bennettlawofficepc.com</a>	406.543.5803
Randy Harrison	
<a href="mailto:mzlamont@aol.com">mzlamont@aol.com</a>	406.721.7210
Mark Slayden	
<a href="mailto:slayco2003@hotmail.com">slayco2003@hotmail.com</a>	406.258.2038

# Beta Delta

## Second 100 Years Fundraiser

Name \_\_\_\_\_ Year Graduated \_\_\_\_\_

Mailing Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_ Work Phone \_\_\_\_\_

Email Address (PLEASE PRINT CLEARLY) \_\_\_\_\_

### CONTRIBUTOR CATEGORIES

- |  |                 |
|--|-----------------|
| <input type="checkbox"/> \$100 to \$299  | Pledge Builder  |
| <input type="checkbox"/> \$300 - \$999   | Norman Shield   |
| <input type="checkbox"/> \$1000 - \$2499 | Jordan Standard |
| <input type="checkbox"/> \$2500 - \$4999 | Prof Scheuch    |
| <input type="checkbox"/> \$5000 - \$9999 | Constantine     |
| <input type="checkbox"/> \$10,000 & Up   | White Cross     |

My Fundraiser Commitment: \$ \_\_\_\_\_

TO BE PAID :

All now \$ \_\_\_\_\_

½ now, ½ in 1 year \$ \_\_\_\_\_

⅓ now, ⅓ in 1 year, ⅓ in 2 years \$ \_\_\_\_\_

Mail Check Payable to:

**"Sigma Chi Building Foundation"**  
**PO Box 8874**  
**Missoula MT 59807**